

**REPORT**

***Results of the share issuance resulting from the capital increase from owner's equity for existing shareholders of Kien Long Commercial Joint Stock Bank.***

**To: State Securities Commission**

**I. The Issuing Organization**

1. Name of the Issuing Organization: **KIEN LONG JOINT STOCK COMMERCIAL BANK**
2. Abbreviated Name: KienlongBank
3. Head office address: No. 40-42-44 Pham Hong Thai Street, Rach Gia Ward, An Giang Province.
4. Phone: (0297) 3869950, Fax: (0297) 3871171, Website: <https://kienlongbank.com>
5. Charter capital (after completing the issuance): VND 5,821,705,260,000.
6. Stock code: KLB
7. Place of opening payment account: State Bank of Vietnam Transaction Office  
Account number: 120081
8. Business registration certificate No. 1700197787 issued by the Department of Planning and Investment of An Giang province on October 10, 1995, granted for the 1<sup>st</sup> time on October 10<sup>th</sup>, 1995 registered for the 42nd change on July 24<sup>th</sup>, 2024.
9. Establishment and operation license: No. 17/NH-GP dated April 3<sup>rd</sup>, 2026 of the Governor of the State Bank of Vietnam.

**II. Issuance plan**

1. Stock name: **KIEN LONG COMMERCIAL JOINT STOCK BANK SHARES**
2. Stock type: Common stock
3. Number of shares before issuance:
  - Total number of shares issued: 582,170,526 shares.
  - Number of shares in circulation: 578,370,526 shares.
  - Number of treasury shares: 3,800,000 shares.
4. Number of shares expected to be issued: 170,619,305 shares.
5. Ratio of rights exercise: ratio of 100:29.50, on the date of closing the list of shareholders to exercise rights, shareholders owning 100 shares will receive 29.50 new shares.
6. Issued capital: Undistributed after tax profit and Charter Capital Supplement Reserve as of December 31, 2025 according to the audited 2025 Consolidated Financial

Statements after setting aside funds in accordance with the regulations of the State Bank of Vietnam and the law.

7. Plan for handling fractional shares and fractional shares: Shares issued to pay dividends to existing shareholders will be rounded down to the nearest unit, the fractional shares arising from rounding (if any) will be canceled.

For example: *At the date of closing the shareholder list to exercise rights, Shareholder A owns 1,820 shares at the date of closing the shareholder list. With the right exercise ratio of 100:29.50, Shareholder A will receive an additional  $1,820 \times 29.50\% = 536.90$  new shares.*

According to the above principle, shareholder A will receive 536 new shares, and the fractional shares under 01 unit will be canceled (0.90 shares).

8. Closing date of issuance: July 06, 2026.
9. Expected date of trading of issued shares: Q3/2026.

### III. Results of share issuance

1. Total number of shares distributed: 170,617,811 shares, in which:
  - Number of shares distributed to shareholders in proportion: 170,617,811 shares for 4,331 shareholders;
  - Number of shares processed as fractional shares, fractional shares: 1,490.52 shares.
2. Total number of shares after issuance (July 06, 2026): 752,788,337 shares, in which:
  - Number of outstanding shares: 748,988,337 shares;
  - Number of treasury shares: 3,800,000 shares.

### IV. Attached documents:

1. Resolution No. 14/NQ-HDQT dated 09/7/2026 of the Board of Directors on the Adjustment to increase the charter capital of KienlongBank from VND 5,821,705,260,000 to VND 7,527,883,370,000;
2. Document No. 2202/NHKL dated 09/7/2026 on the Information Disclosure on the change in the number of outstanding voting shares.

## KIEN LONG COMMERCIAL JOINT STOCK BANK

### LEGAL REPRESENTATIVE

#### Recipients:

- As above;
- Shareholders;
- Archived at the Administrative Department.



*[Signature]*  
Tran Ngoc Minh